Ph: (808) 735-9099

Fax: (781) 295-3427

RENTAL HOUSING APPLICATION WHITMORE CIRCLE APARTMENTS

05-2013

111 Circle Makai Street	. Wahiawa, Oahu	ı. Hawaii 96786	

Mgmt. Use Only:

Date Received Time

Notice: Provide ALL requested information in application. Do not leave any blanks. If an section does not apply to you just mark the item or section 'N/A'. Read and follow instructions. Be thorough and complete. Print clearly or type. Incomplete and/or illegible applications will be rejected. Acceptance of your application is subject to review by Mark Development, Inc.

*Whitmore Circle Apartments is an Elderly project defined as: A tenant ("head") or co-tenant ("co-head") of the household is 62 years old or older OR is an individual with a disability regardless of age.						
HEAD OF HOUSEHOLD:	(Last)	(First)	(M	iddle Initial)		
Residence Address:						
Mailing Address (If Different	t):					
Home Phone No.	Worl	k Phone No.	Cell No.			
Does the head or co-head of deductions?	the household qualify for the household qualify for the large states and the large states are the large states and the large states are	•	usehold which will grant them \$	400 and medical		
Do you or any member of your Type of accommodation:			s a person with a disability?	Yes 🗆 No		
Have you lived in a governm If yes, give name of project:			I date you lived there:			
Have you received any kind of the last of						
Do you currently ☐Rent o	r 🗆 Own		No. of Bedrooms in Current Ur	nit:		
If owned, do you receive monthly rental income from the property? □Yes □No Utilities paid by you: □Electric □Gas □Water □Sewer □Other: □ Approximate monthly cost of utilities paid by you (excluding phone and cable TV): \$ Bedroom size requested: □One Bedroom □Two Bedrooms						
Do you have a Section 8 Vou	ıcher? If "yes", answer ti	he following:		☐ Yes ☐ No		
State or County Vouche			ed for?	#		
How much do you pay mont	hly (family share)?			\$		
What is your monthly maximum allowed voucher rent? \$						
your household composition on this application the same as the Section 8 household composition?						





Will yo	Will you take a unit when one is available? ☐ Yes ☐ No					Yes 🛮 No		
Briefly	describe your reasons for applying:					·		
		HOUSE	HOLD COMP	OSITIO	ON			
List AL	L persons who will live in the unit. List t	he head of ho	ousehold first.					
		Relationship	Date of					
	Full Name	to Head of Household	Birth mm/dd/yy	Age	Social Security No.	Citizen?	Full Time Student	
Head		Head				□Yes □ No	□Yes □No	
2.						□Yes □No	□Yes □No	
3.						□Yes □ No	□Yes □No	
4.						□Yes □ No	□Yes □No	
5.						□Yes □ No	□Yes □No	
l———	<u> </u>		,			J		
Do you	Have there been any changes in household composition in the LAST twelve months? Do you anticipate any changes in household composition in the NEXT twelve months? Is there someone not listed above who would normally be living with the household? Yes \(\sigma \) No							
11 yes	If "yes" to any of the above, explain below:							
the ne	LL of the persons in the household be or xt calendar year at an educational instituted. No ", answer the following:				=			
	y full-time students(s) married and filing	a joint tax re	eturn?			☐ Yes ☐ No	0	
Are an	y student(s) enrolled in a job-training pr	ogram receiv	ing assistance	under	the			
Job ⁻	Training Partnership Act?					☐ Yes ☐ No	_	
	y full-time student(s) a TANF or Title IV i					☐ Yes ☐ No	0	
	y full-time student(s) a single parent livi	•						
	endent on another's tax return and who		e not depend	ents of	anyone	☐ Yes ☐ N	l -	
	side the household, other than a parent?		and nlacemer	t of a		Li Yes Li N	10	
-	Is any student a person who was previously under the care and placement of a foster care program (under Part B or E of Title IV of the Social Security Act)?							
	STUDENT INFORMATION: List information for household members that are Full-Time Students ONLY, age 18 or older.							
Name:			er Start Date:		Semester End			
Insti	tution:	•						
Add	ress:			City:	Stat	e: Zip:		
Name:		Semest	er Start Date:		Semester End			
Insti	tution:							
Add	ress:			City:	Stat	e: Zip:		





FAMILY HOUSEHOLD COMPOSITION: The information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, national origin, religion, sex, familial status, age and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race, ethnicity, and sex of individual applicants on the basis of visual observation or surname.

1.	Head of Household Name: Race: (Select One)	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino Sex: Male Female Disabled: Yes No
2.	Household Member Name: Race: (Select One)	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino Sex:: Male Female Disabled: Yes No
3.	Household Member Name: Race: (Select One)	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino Sex:: Male Female Disabled: Yes No
4.	Household Member Name: Race: (Select One)	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino Sex:: Male Female Disabled: Yes No
5.	Household Member Name: Race: (Select One)	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino Sex:





INCOME

List **ALL** projected sources of income as requested below. If a section does not apply, cross out or write N/A. Do Not leave anything blank. Refer to "Income Checklist" for information and details located on the last page of the application.

If additional space is required, please make copies of form and attach to application.

Household Member Name	Source of Income	Source of Income		
Name:	Social Security Income	Social Security Income		
Name:	Social Security Income	Social Security Income		
Name:	SSI Benefits		\$	
Name:	SSI Benefits		\$	
Name:	Welfare Benefits		\$	
Name:	Welfare Benefits		\$	
Name:	Pension list source & address:		\$	
Name:	Pension list source & address:		\$	
Name:	Veteran's Benefits list claim no.:		\$	
Name:	Veteran's Benefits list claim no.:		\$	
	Unemployment Compensation			
Name:	Unemployment Compensation		\$	
Name:	Title IV/TANF		\$	
Name:			\$	
Name:		Title IV/TANF		
Name:		Contributions to the Household (monetary or not)		
Name:		Full-Time Student Income (18 & Over Only)		
Name:	1 1	Full-Time Student Income (18 & Over Only)		
Name:	Financial Aid (grants & scholarships exceeding of tuition may have to be included in total income)	Financial Aid (grants & scholarships exceeding of the amount of		
Name:	Interest Income list source:		\$	
Name:	Interest Income list source:		\$	
Name:	Long Term Medical Care Insurance Payment (in 6	excess of \$180/day)	\$	
Name:	Long Term Medical Care Insurance Payment (in e		\$	
	Scheduled Payments from Investments			
Name:	Monthly Cash Gifts list source:		\$	
Name:	· · · · · · · · · · · · · · · · · · ·		\$	
Name:	Monthly Cash Gifts list source:	\$		
Name: Employer:	Employment/Work Income	Ph:	\$	
Address:		Contact:		
City, State, Zip:			employed?	
Name:	Employment/Work Income	1	\$	
Employer:		Ph:	Ť	
Address:		Contact:		
City, State, Zip:				





Name:		Employment/We	ork Income			\$
Employer:	Ph:					
Address:	Contact:					
City, State, Zip:		Position Held: How long e			employed?	
Name:		Employment/We	ork Income			\$
Employer:					Ph:	
Address:		T =			Contact:	
City, State, Zip:		Position Held:			How long 6	employed?
Name:		Alimony				–
Are you <i>legally entitled</i> to receive alimo						☐ Yes ☐ No
If "yes", list the amount you are entitled	to receive.					\$
Do you receive alimony?						☐ Yes ☐ No
If yes, list the amount you receive.						\$
Name:		Child Support				
Are you <i>legally entitled</i> to receive child s						☐ Yes ☐ No
If "yes", list the amount you are <i>entitled</i>	to receive.					\$
Do you receive child support?						☐ Yes ☐ No
If yes, list the amount you receive.						\$
Name:		Other Income list so	urce:			\$
Name: Other Income list source:					\$	
TOTAL GROSS ANNUAL INCOME (Based on the monthly amounts listed above x 12)						\$
TOTAL GROSS ANNUAL INCOME FROM PREVIOUS YEAR: \$						
Do you anticipate any changes in this income in the next twelve months?						
Is any member of the household legally entitled to receive income assistance?						
Is any member of the household likely	to receive	income or assistan	ice (monetary or not)			
from someone who is not a member o	f the hous	ehold as listed on P	age 1?	☐ Yes	□ No	
Is the income received?				☐ Yes	□ No	
If "yes" to any of the above, explain be	elow:					
List ALL household assets (excluding per Not leave anything blank. Refer to "As If additional space is required, please r	set Checkl	ist" for information	d below. If a section does no a and details located on the la	ast page o		
Household Member Name		Asset	Type/Account Information			Balance or Value
Name:	Cash on F	Cash on Hand				\$
Name:	Cash on Hand				\$	
Name:	Checking Acct. No.:				\$	
Institution:	'					
Address:			City, State, Zip:			
Name:	Checking		Acct. No.:			\$
Institution:	•					•
Address:			City, State, Zip:			
<u></u>						





Name:	Checking	Acct. No.:	\$		
Institution:					
Address:		City, State, Zip:			
Name:	Savings	Acct. No.:	\$		
Institution:					
Address:		City, State, Zip:			
Name:	Savings	Acct. No.:	\$		
Institution:					
Address:		City, State, Zip:			

	T					1
Name:	Savings		Acct. No.:			\$
Institution:			T			
Address:	1		City, State, Zip:			1
Name:	Trust Account		Acct. No.:			\$
Institution:						
Address:			City, State, Zip:			
Name:	Certificate of I	Deposit	Acct. No.:			\$
Institution:						
Address:			City, State, Zip:			
Name:	Certificate of I	Deposit	Acct. No.:			\$
Institution:						
Address:	City, State, Zip:					
Name:	Savings Bond		Bond No.: Maturity Date:		:	\$
Name:	Savings Bond		Bond No.: Maturity Date:		:	\$
Name:	Life Insurance		Policy. No.: Cash		Cash Value	\$
Institution:						
Address:			City, State, Zip:			
Name:	Life Insurance		Policy. No.: Cash		Cash Value	\$
Institution:						
Address:			City, State, Zip:			
Name:	401 K	Fund Manager	r/Account No:		Value	\$
Name:	401 K	Fund Manager	r/Account No:		Value	\$
Household Member Name	Asset Type/Account Information				Balance or Value	
Name:	IRA	Fund Manager	r/Account No:		Value	\$
Name:	IRA	Fund Manager	r/Account No:		Value	\$
Name:	Deferred Comp Plan	Fund Manager	r/Account No:		Value	\$





Name:		Mutual	Eunds					
	N. GI		vividend paid last 12 month	ç. (\$			
Fund Symbol:	No. Shares		- Current value			\$		
Fund Symbol:	No. Shares	Stocks	Triucha pala last 12 month	3.	·		Current Value	\$
Name:	No. Shares							1.
Stock Symbol:		Dividend Pai	d last 12 months		\$		Current Value	\$
Stock Symbol:	No. Shares		d last 12 months	1	\$		Current Value	\$
Name:		Bonds						
Bond Symbol	No. Shares	Interest or D	vividend paid last 12 month	s: \$	\$		Current Value:	\$
Bond Symbol:	No. Shares	Interest or D	ividend paid last 12 month	s:	\$		Current Value:	\$
Name:		lı lı	nvestment Property				Appraised Value	\$
Description:	1	'					:	
			,				_	_
Real Estate Property.	Does any househ	old member o	wn any property? If "yes	s", ansv	ver the	followi	ng:	☐ Yes ☐ No
Type of Property:								
Location of Property	/ :							
Appraised Market V	alue:							\$
Mortgage or outstanding loans balance:						\$		
Amount of annual insurance premium:						\$		
Amount of most recent tax bill: \$							\$	
-			owned jointly with a pers	son who	o is NO	T a men	nber of the	☐ Yes ☐ No
household as listed or	Page 1? If "yes"	", explain belov	N:					
Do they have acces								Yes No
	ed of any propert	y in the last 2 y	rears? If "yes", answer the	he follo	wing:			☐ Yes ☐ No
Type of Property:								
Market Value when	sold/disposed:							\$
Date of transaction:			Amount sold/disposed	for:				\$
Have you disposed of Irrevocable Trust Acco	•	•	ars (Example: Given awa owing:	y mone	ey to re	elatives,	set up	Yes No
Describe the asset:								_
Date of disposition:			Amount disposed:					\$
Do you have any othe	r assets not listed	l above (exclud	ing personal property)?	If "yes"	", plea	se list be	elow:	☐ Yes ☐ No
	\$						\$	
\$								
		SPECIAL EXP	PENSES AND ELDERLY	HOUSE	HOLD	S		
	_		e will now go over a ch		-			· ·
		· •	any adult member have	e the fo	llowin	g expen	ses? Do not inc	clude any amounts
that you are reimburse					<u> </u>			
Child Care incurred du				□ Yes	.	□ No	ر	
Schooling/Employmer Do you have any hand				☐ Yes		□ No □ No	\$	
Do you have any hallo	icap assistance e	vhciises;		□ 162		INU	٧ ا	





Will this be an "Elderly" Household (62 y	ears and older, hand	licapped or disa	bled)?			☐ Yes		□No
If no, skip to the next section. If yes, do that you are reimbursed for by an outside	•		ve the f	ollowi	ng exper	nses? Do	not in	clude any amounts
Health Care Professionals & Facilities			☐ Yes		□ No	\$		
Medicare			☐ Yes		□ No	\$		
Medical Insurance			☐ Yes		□ No	\$		
Prescription/Non-prescription medicin	100				□ No	\$		
Eyeglasses/Contact Lenses	163		☐ Yes			\$		
, ,			☐ Yes		□ No			
Other Medical Expenses			☐ Yes		□ No	\$		
List ESTIMATED MEDICAL MONTHLY EXP		MEDICAL EXP		t.				
Name of Household Member	Medicare	Health Insur		1	edical Exp	enses	Dis	ability Expenses
	\$	\$		\$			\$	
	\$	\$		\$			\$	
	\$	\$		\$			\$	
	ADDITION	NAL INFORMA	TION					
Are you or any member of your househo	ld currently using an	illegal substance	e?					☐ Yes ☐ No
Have you or any member of your household ever been convicted of a felony?						☐ Yes ☐ No		
Do you or any member of your household smoke tobacco or any other plant material?					☐ Yes ☐ No			
Have you or any member of your househ been granted for drug offenses? If yes, have you or any member of your h					-	-	a has	☐ Yes ☐ No
Have you or any member of your househ been granted for any criminal activity or excluding traffic violation(s)?					•	•	a has	☐ Yes ☐ No
Have you or any member of your househ been granted for manufacturing or produ			a deferi	red ac	ceptance	of a plea	a has	☐ Yes ☐ No
Are you or any member of your househo offender registration program?			quirem	ent ur	nder a sta	ite sex		☐ Yes ☐ No
Have you or any member of your househ	old been served evict	tion notices or b	een evi	cted fi	rom any	rental		☐ Yes ☐ No
	housing? Do you have an outstanding balance owed for rent or other charges? If yes amount outstanding balance owed for rent or other charges?					☐ Yes ☐ No		
Have you or any member of your household ever filed for bankruptcy? If "yes" to any of the above, provide name(s) of household members involved, date(s) of incidents, and details and mitigating								
circumstances/explanations on the "Explanation Sheet" below. Or attach separate sheet with requested information. If "Explanation Sheet" not completed or submitted, application will be considered incomplete.								
Explanation Sheet								
Name of Household Member(s):								
Date of incident(s): Details, mitigating circumstances and explanations below:				ons helow:				
		Details, I		.6 5.1 6			-piariati	J J.C.O





		REFERENCE IN	JEODMATION				
List CURREN	T and PREVIOUS LANDLORDS		NFORMATION				
	Name of Landlord		illing Address	Phone Num	her	Dates of	
_	Traine of Editatora	1010	ming Address	Thone itum		Tenancy	
Current							
Previous							
Previous							
LIST CREDIT	REFERENCES						
N	ame of Reference	Mailing Ad	dress	Account No.	Р	none Number	
	IAL REFERENCES					N	
N	ame of Reference	Add	ress	Relationship		hone Number	
		PET INFO	RMATION				
Do you own	any pets?)					
If Yes:	Type of Pet:	Breed:	Size:	lbs.			
	T allowed without approval				e Rules		
		•					
		VEHICLE INF	ORMATION				
List cars, true	cks, or other vehicles that you			tered, Licensed, an	ıd Insur	ed. Only	
vehicles that	fit in Parking Space will be a	llowed.					
Vehicle 1			Vehicle 2				
Type of Vehi	cle:		Type of Vehicle:				
Year/Make/I	Model:		Year/Make/Model:				
License Plate No.: Color:			License Plate No.:	Color:			
Insurance Ca	arrier:		Insurance Carrier:				
Owner:			Owner:				
Person respo	onsible for car payments:		Person responsible for o	ar payments:			
Person responsafety check	onsible for payment of registr , insurance:	ration,	Person responsible for p safety check, insurance:		ation,		





Vehicle 3	Vehicle 4
Type of Vehicle:	Type of Vehicle:
Year/Make/Model:	Year/Make/Model:
License Plate No.: Color:	License Plate No.: Color:
Insurance Carrier:	Insurance Carrier:
Owner:	Owner:
Person responsible for car payments:	Person responsible for car payments:
Person responsible for payment of registration, safety check, insurance:	Person responsible for payment of registration, safety check, insurance:

ACKNOWLEDGEMENT, CERTIFICATION AND SIGNATURE LINES

ACKNOWLEDGEMENT - It is understood that in order to keep my/our application "active" for this project, I/We must contact Mark Development, Inc., IN WRITING when I/We have a change in household, income, assets, address or phone number. It is also understood that in order to keep my application "active", I must contact Mark Development, Inc., IN WRITING, every six (6) months. Failure to do so may result in the removal of my application from the waiting list.

If Mark Development, Inc. is unable to contact me/us at the address provided, my/our application will be cancelled.

<u>CERTIFICATION:</u> I/We hereby certify that I/we do/will **NOT** maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our primary residence. I/We understand I/we must pay a security deposit for this apartment prior to occupancy. I/We understand that my/our eligibility for housing will be based on applicable income limits and by the Tenant Selection Criteria for this specific project as established by Mark Development, Inc.. I/We certify that all information in this application is true to the best of my/our knowledge and I/we understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. I/We hereby authorize Mark Development, Inc. to verify any information contained in the rental application at any time, including but not limited to, verification of residency, employment, income, assets and landlord references. I/We understand that this verification process may include obtaining performance/credit reports from various consumer reporting agencies and specifically authorizes Mark Development, Inc. to obtain such reports as allowed by the Fair Credit Reporting Act and any information related to criminal activities.. This is for preliminary screening use only and does not obligate Mark Development, Inc. to execute a rental agreement or deliver possession of the premises. All adult applicants 18 years and older and emancipated applicants under the age of 18 must sign application.

Head	Date
Co-Head	Date
Adult over 18 yrs.	
Adult over 18 yrs.	Date





Whitmore Circle Apartments

INCOME CHECKLIST

It is important that you include all income that each member of your household expects to receive in the next 12 months. The following is a list of items the government counts as income in determining eligibility for federal housing assistance.

Employment Income (This does not include employment income of children younger than 18 or live-in aides.):

Wages Bonuses Salaries Tips

Overtime Pay Fees Commissions Full-Time Student Income (18 & Over Only)

Any other amounts adult household members earn from working for other people or from their own business.

2. Benefit Payments (This includes lump-sum payments received because of delays in processing benefits, but not lump-sum payments of Social

Security or Supplemental Security Income [SSI]):

Social Security

Annuities

SSI

Insurance Policy Payments

Worker's Compensation

Pensions

Disability Pay or Benefits

Unemployment Benefits

Death Benefits

Severance Pay

Veteran's Benefits

Title IV/TANF

Any other benefit payments (e.g. veterans, disability, black lung sick benefits, dependent indemnity compensation)

- 3. **Welfare Assistance** (This includes lump-sum payments received because of delays in processing benefits, but not grants or other amounts received specifically for medical expenses or care and equipment for a disable person.)
- 4. Alimony and/or child support (This includes adoption assistance payments.)
- 5. **Interest, dividends, and other income from household assets:** (Interest from bank accounts or bonds, Dividends from stocks or mutual funds, Income distributed from trust funds, Money from renting household assets, Any other interest, dividends, or rent, including children's unearned income.)
- 6. Lottery winnings paid in periodic payments
- 7. **Money or gifts regularly given by persons not living in the unit (**This includes rent or utility payments regularly paid by someone on behalf of the household, but doesn't include recurring amounts paid directly to a child care provider, gifts of groceries, utility rebates paid to senior citizens, payments received for the care of foster children, or gifts received on a nonrecurring basis.)
- 8. Any other sources of income

ASSET CHECKLIST

It is important that you include all Assets owned by each member of your household. The following is a list of items the government counts as assets in determining eligibility for federal housing assistance.

- 1. Cash held in savings and checking account, safe deposit boxes, homes, etc.
- 2. Revocable Trusts
- 3. Equity in Rental Property or other Capital investment
- 4. Stocks, Bonds, Mutual Funds, Treasury Bills, Certificates of Deposit, Money Market Accounts
- 5. Individual Retirement and Keogh Accounts
- 6. **Retirement and Pension Fund** (amount that can be withdrawn less penalties and costs while employed without retiring or terminating employment)
- 7. Cash Value of Life Insurance Policies (surrender value before death of a whole life/universal life policy)
- 8. Personal Property held as Investments
- 9. **Lump sum receipts or one-time receipts** (inheritance; capital gains; on-time lottery winnings; victim's restitution; insurance settlements and claims; and other amounts not intended as periodic payments)
- 10. Mortgage or Deed of Trust held by household member



