

Ph: (808) 735-9099

Fax: (781) 295-3427

Hale O Piikea Phase I Kihei, Maui 96753

Structure:	(2) 4 story resider	ntial buildings		
Unit Type:	(18) One bedroom/One bath units (57) Two bedroom/Two bath units (14) Three bedroom/Two bath units			
Utilities:	Electricity, Water	, and Sewage are include	d in rent	
Amenities:	for tenant services	ommunity center with a s/program, picnic area, ex : range, refrigerator, dishv	ercise room and ele	evator. Units
Pets:	No pets allowed.	*Accommodation consid	dered for verifiable	service animals.
Occupancy Limit:	One Bedroom: Two Bedroom: Three Bedroom:	1 to 3 persons 2 to 5 persons 3 to 7 persons		
Income Limit:	determined by H	% of the Area Median Inc UD. an Income is subject to cl		
Rent:	One Bedroom: Two Bedroom: Three Bedroom: **Rents are subje	30% AMI \$521 \$956 \$1,173 ect to change per HUD's c	50% AMI \$601 \$1,122 \$1,383 annual rent schedul	60% AMI \$669 \$1,271 \$1,572 e.





	MARK DEVELOPMENT, INC.		
	3165 Waialae Avenue, Suite 200, Honolulu, Hawaii 96816	Ph: (808) 735-9099	e-Fax: (781) 295-3427
RENTALHOU	ISING		MGMT. USE ONLY:

APPLICATION Hale O Piikea Phase 1

KIHEI, MAUI 96753

Date Received

Time

NOTICE: Provide <u>ALL</u> requested information in application. <u>DO NOT LEAVE ANY BLANKS</u>. If a question or section does not apply, mark the question or section 'N/A'. Incomplete and illegible applications will be rejected. This application is subject to review, acceptance and approval by Mark Development, Inc.

HEAD OF HOUSEHOLD:			
	(Last)	(First)	(Middle Initial)
	(Last)	(First)	(Middle Initial)
Residence Address:			
Mailing Address (If Differe	nt):		
Home Ph#	Cell Ph# (Head)	Cell Pl	h# (Co-Head)
Email:		Checked	Frequently: 🛛 YES 🗆 NO
Have you been displaced by	Government Action or Presider	nt Declared Disaster? 🛛 YES	NO Submit documentation.
		-	with a disability? YES NO
Have you lived in a governm	ent subsidized project? 🛛 YE		
	_		
Have you received any kind If yes, give program and date	of rental assistance? LITES s your received assistance:		
Do you currently: 🛛 Rent			
	ental/mortgage payment \$	No. of Bedrooms in Cu	irrent Unit:
If owned, do you receive mo	nthly rental income from the proper	ty? 🛛 YES 🗖 NO	
Utilities paid by you:	ctric □Gas □Water □Sewer	Other:	Monthly utilities you pay \$
	-		
Bedroom size requested:	One Bedroom (1-3 people) Two Bedroom (2-5 pe	eople) Three Bedroom (3-7 people)
Briefly describe your reasons	for applying:		
How did you hear about Hale O Piikea Phase I?	□Newspaper □Craigslist □]Friend/Family □Other (plea	ise list):





Do you have a Section 8 Voucher/Housing Choice Voucher? If "YES", answer the following:	🗆 Yes 🛛 No
□ State OR □ County Voucher Number of bedrooms your voucher is approved for:	#
How much do you pay monthly (family share)?	\$
What is your monthly maximum allowed voucher rent?	\$
Is your household composition on this application the same as the Section 8 household composition?	🗆 Yes 🗆 No

**IF YOU HAVE A VOUCHER, YOU MUST SUBMIT A COPY WITH YOUR APPLICATION

HOUSEHOLD COMPOSITION

List A	List ALL persons who will live in the unit. List the head of household first.						
	Full Name	Relationship to Head of Household	Date of Birth mm/dd/yy	Age	Social Security #	Citizen?	FULL TIME Student Include K-12, College, Technical, Trade School, etc.
Head		Head				□Yes □No	□Yes □No
2.						□Yes □No	□Yes □No
3.						□Yes □No	□Yes □No
4.						□Yes □No	□Yes □No
5.						□Yes □No	□Yes □No
6.						□Yes □No	□Yes □No
7.						□Yes □No	□Yes □No

1. Have there been any changes in household composition in the LAST twelve months?	🗆 Yes	🗆 No
2. Do you anticipate any changes in household composition in the <u>NEXT</u> twelve months?	🛛 Yes	🗆 No
3. Is there someone <u>NOT</u> listed above who would normally be living with the household?	🗆 Yes	🗆 No
If "YES" to any of the above, explain:		





The information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, national origin, religion, sex, familial status, age and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race, ethnicity, and sex of individual applicants on the basis of visual observation or surname. 1. Head of Household Name: **Ethnicity:** (Select One) Hispanic or Latino **Race:** American Indian or Alaska Native □ Non-Hispanic or Non-Latino □Asian Black or African American Sex:
Male
Female □Native Hawaiian or Other Pacific Islander □White **Disabled:** \Box Yes \Box No □Other_____ 2. Household Member Name: Ethnicity: (Select One) □ Hispanic or Latino **Race:** American Indian or Alaska Native □ Non-Hispanic or Non-Latino □Asian **Sex:** \Box Male \Box Female Black or African American □Native Hawaiian or Other Pacific Islander □White **Disabled:** \Box Yes \Box No □Other_____ 3. Household Member Name: **Ethnicity:** (Select One) □ Hispanic or Latino **Race:** American Indian or Alaska Native □ Non-Hispanic or Non-Latino ∏Asian Black or African American **Sex:** \Box Male \Box Female □Native Hawaiian or Other Pacific Islander □White Disabled: 🗆 Yes 🛛 No □Other _____ 4. Household Member Name: **Ethnicity:** (Select One) □ Hispanic or Latino Race: American Indian or Alaska Native □ Non-Hispanic or Non-Latino □Asian Black or African American **Sex:** \Box Male \Box Female □Native Hawaiian or Other Pacific Islander □White **Disabled:** \Box Yes \Box No □Other _____ 5. Household Member Name: _____ Ethnicity: (Select One) □ Hispanic or Latino **Race:** American Indian or Alaska Native □ Non-Hispanic or Non-Latino □Asian Black or African American **Sex:** \Box Male \Box Female □Native Hawaiian or Other Pacific Islander **Disabled:** \Box Yes \Box No □White □Other_____





The information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, national origin, religion, sex, familial status, age and disability are complied with. You are not required to furnish this information, but are encouraged to do so. *This information will not be used in evaluating your application or to discriminate against you in any way.* However, if you choose not to furnish it, the owner is required to note the race, ethnicity, and sex of individual applicants on the basis of visual observation or surname.

6.	Head of Household Name:	
		Ethnicity: (Select One)
	Race: American Indian or Alaska Native	Hispanic or Latino
	□Asian	Non-Hispanic or Non-Latino
	Black or African American	
	□Native Hawaiian or Other Pacific Islander	Sex: 🗆 Male 🗇 Female
	□White	
	□Other	Disabled: 🗆 Yes 🛛 No
7.	Household Member Name:	
7.	Household Member Name:	Ethnicity: (Select One)
7.	Household Member Name:	
7.		Ethnicity: (Select One)
7.	Race: American Indian or Alaska Native	Ethnicity: (Select One)
7.	Race: □American Indian or Alaska Native □Asian	Ethnicity: (Select One)
7.	Race: □American Indian or Alaska Native □Asian □Black or African American	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino
7.	Race: □American Indian or Alaska Native □Asian □Black or African American □Native Hawaiian or Other Pacific Islander	Ethnicity: (Select One) Hispanic or Latino Non-Hispanic or Non-Latino





INCOME

List **ALL** projected sources of income as requested below. If a section or item does not apply to you, mark the item or section 'N/A'. <u>DO NOT LEAVE ANYTHING BLANK</u>. *Refer to the "Income Checklist" on Page 10 for information and details regarding income*. **If additional space is required, please make copies of this income section form and attach to your application.**

Name	Source of Income	Gross MONTHLY
Name:	Social Security Income	\$
Name:	Social Security Income	\$
Name:	SSI Benefits	\$
Name:	SSI Benefits	\$
Name:	Public Assistance/Welfare Benefits	\$
Name:	Public Assistance/Welfare Benefits	\$
Name:	Pension List Source:	\$
Name:	Title IV/TANF	\$
Name:	Title IV/TANF	\$
Name:	Pension List Source:	\$
Name:	Veteran's Benefits Claim #:	\$
Name:	Veteran's Benefits Claim #:	\$
Name:	Unemployment/Worker's Compensation	\$
Name:	Unemployment/Worker's Compensation	\$
Name:	Contributions to the Household (Monetary or not)	\$
Name:	Full-Time Student Income (18 & Over Only)	\$
Name:	Financial Aid - Grants & scholarships exceeding the amount of tuition may have to be included in total income	\$
Name:	Long Term Medical Care Insurance Payments in excess of \$180/day	\$
Name:	Scheduled Payments from Investments	\$
Name:	Interest Income Source:	\$
Name:	Monthly Cash Gifts Source:	\$
Name:	Monthly Cash Gifts Source:	\$
Name:	Other Income Source:	\$
Name:	Other Income Source:	\$
Name:	Other Income Source:	\$
Name:	Employment	\$
	Employer:	
	Address:	
	Telephone #: Supervisor:	
Name:	Employment	\$
	Employer:	
	Address:	
	Telephone #: Supervisor:	
Name:	Employment	\$
	Employer:	
	Address:	
	Telephone #: Supervisor:	





Name:	Employment		\$
	Employer:		
	Address:		
	Telephone #:	Supervisor:	
Name:	Employment		\$
	Employer:		
	Address:		
	Telephone #:	Supervisor:	
Name:	Employment		\$
	Employer:		
	Address:		
	Telephone #:	Supervisor:	
Name:	Employment		\$
	Employer:		
	Address:		
	Telephone #:	Supervisor:	

Name:	Child Support	
	If YES, list amount you <i>actually</i> receive:	\$
	Do you receive alimony?	□ YES □ NO
	If YES, list the amount you are <i>entitled</i> to receive:	\$
	Are you <i>legally entitled</i> to receive alimony?	🗆 YES 🗆 NO
Name:	Alimony	

Name:	Child Support		
	Are you <i>legally entitled</i> to receive child support?		
If YES, list the amount you are <i>entitled</i> to receive:		\$	
	Do you receive child support?	□ YES	
	If YES, list amount you actually receive:	\$	
TOTAL GROSS ANNUAL INCOME (Based on the monthly amounts listed above x 12)		Ś	
		Ý	

1) Do you anticipate <u>ANY</u> changes in this income in the <u>NEXT</u> twelve months?	□ Yes	🗆 No
2) Is any member of the household <i>legally entitled</i> to receive income assistance? If YES, are you currently receiving income assistance? □Yes □No	□ Yes	□ No
3) Does any member of the household currently or anticipates receiving receive income or assistance <i>(monetary or not)</i> from someone who is <u>NOT</u> a member of the household?	🗆 Yes	🗆 No
If "YES " to any of the above, explain:		





		ASSETS	
List ALL household asset	ts (excluding personal propert	y) as requested below. If a section or item does	not apply to you, mark the item
		Refer to the "Asset Checklist" on Page 11 for info	ormation and details on Assets. If
· · · · · · · · · · · · · · · · · · ·	ired, make copies of this asset	section & attach it.	
Name:		Cash on Hand	\$
Name:		Cash on Hand	\$
Name:		Cash on Hand	\$
Name:		Cash on Hand	\$
Checking Account	ts		Balance
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Savings Accounts			Balance
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Certificate of Dep	osit	· · · · ·	Cash Value
Name:	Acct #	Bank/Branch:	: \$
Name:	Acct #	Bank/Branch:	\$
Name:	Acct #	Bank/Branch:	\$
Savings Bonds			Cash Value
Name:	Bond #	Bank/Branch:	\$
Name:	Bond #	Bank/Branch:	\$
Life Insurance			Cash Value
Name:	Policy #	Institution:	\$
Name:	Policy #	Institution:	\$
Name:	Policy #	Institution:	\$
401(k)/401(b)			Cash Value
Name:	Acct #	Fund Manager:	\$
Name:	Acct #	Fund Manager:	\$
Name:	Acct #	Fund Manager:	\$
IRA/Retirement			Cash Value
Name:	Acct #	Fund Manager:	\$
Name:	Acct #	Fund Manager:	\$
Trust Account			Cash Value
Name:	Acct #	Fund Manager:	\$
Name:	Acct #	Fund Manager:	\$
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Mutual Funds				Cash Value
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Stocks				Cash Value
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Bonds				Cash Value
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Name:	Symbol:	# of Shares:	Interest/Dividends: \$	\$
Investment Property	У		Appraised Value:	\$

Does any household member own any Real Estate property? If YES, answer questions below	/.	🗆 Yes 🗆 No
Type of Property:		
Location of Property:		
Appraised Market Value:	\$	
Mortgage or outstanding loans balance:	\$	

Does any member of the household have an asset(s) owned jointly with a person who is <u>NOT</u> a member of the household as listed on Page 1? If YES, explain below:		
Do they have access to the asset(s)? 🛛 Yes 🖾 No		

Have you sold/disposed of any property in the last 2 years? If YES, answer the following:		
Type of Property:		
Market Value when sold/disposed:		
Date of transaction:	Amount sold/disposed for:	\$

Have you disposed of any <u>OTHER</u> assets in the last 2 years (Example: Given away money to relatives, set up Irrevocable Trust Accounts)? If " <u>YES</u> ", answer the following:		
Describe the asset:		
Date of disposition: Amount disposed:	\$	

Do you have any other assets NOT listed above (excluding personal property)? If "YES" list: below.		
	\$	
	\$	
	\$	





STUDENT STATUS

Will ALL of the persons in the household be or have been full-time students any time during FIVE calendar months of this year
OR plan to be in the NEXT calendar year at an educational institution with regular faculty and students? Includes grades K-12,

College, University, Technical, Mechanical, Trade School, etc. LIYES LINO

Answer the following ONLY if y	you answered YES to the question above:
Answer the following ONLT IT	you answered its to the question above.

Are any full-time students(s) married and filing a joint tax return?	🛛 Yes	□ No
Are any student(s) enrolled in a job-training program receiving assistance under the		
Job Training Partnership Act?	🛛 Yes	🗆 No
Are any full-time student(s) a TANF or Title IV recipient?	🛛 Yes	🗆 No
Are any full-time student(s) a single parent living with his/her minor child who is not a		
dependent on another's tax return and whose children are not dependents of anyone		
outside the household, other than a parent?	🛛 Yes	🗆 No
Is any student a person who was previously under the care and placement of a		
foster care program (under Part B or E of Title IV of the Social Security Act)?	🛛 Yes	🗆 No

STUDENT INFORMATION

List information for household members that are Full-Time Students ONLY - Age 18 or Older					
Name:	Semester Start Date: Semester End Date:				
Institution:					
Name:	Semester Start Date:	Semester End Date:			
Institution:					
Name:	Semester Start Date:	Semester End Date:			
Institution:					

MONTHLY MEDICAL EXPENSES

Do you pay for out-of-pocket medical expenses? UYES NO *If "<u>YES</u>", list ESTIMATED monthly medical expenses of ALL persons who will live in the unit that are NOT reimbursed by an outside agency.*

Name of Household Member	Medicare	Health Insurance	Prescriptions	Other Medical Expenses
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

CHILD CARE EXPENSES

Do you pay for child care expenses? UYES NO *If "<u>YES</u>", list child care incurred due to an adult household member's Schooling/Employment/Search for Employment. COMPLETE FOR CHILDREN 12 YEARS AND YOUNGER ONLY*

Name of Child	Amount Paid	Name & Address of Person/Agency caring for child	
	\$		
	\$		
	\$		





ADDITIONAL INFORMATION			
Are you or any member of your household currently using an illegal substance?	🗆 Yes 🗆 No		
Have you or any member of your household ever been convicted of a felony?	🗆 Yes 🗆 No		
Do you or any member of your household smoke tobacco or any other plant material?	🗆 Yes 🗆 No		
Have you or any member of your household ever been arrested, convicted or a deferred acceptance of a plea that has been granted for drug offenses? If <u>YES</u> , have you or any member of your household successfully completed a drug rehabilitation program? Yes No	🗆 Yes 🗆 No		
Have you or any member of your household ever been arrested, convicted or a deferred acceptance of a plea that has been granted for any criminal activity or crime(s) of violence, <u>or</u> property theft offenses, <u>or</u> firearm offenses <i>(excluding traffic violations)</i> ?	🗆 Yes 🗆 No		
Have you or any member of your household ever been arrested, convicted or a deferred acceptance of a plea has been granted for manufacturing or producing methamphetamine?	🗆 Yes 🗆 No		
Are you or any member of your household subject to a lifetime registration requirement under a state sex offender registration program?	🗆 Yes 🗆 No		
Have you or any member of your household ever filed for bankruptcy?	🗆 Yes 🗆 No		
If "YES" to any of the above, provide name(s) of household members involved, date(s) of incidents, and details and mitigating circumstances/explanations on the "Explanation Sheet" on the next page.			
Explanation Sheet:			
Name of Household Member(s):			
Date of incident(s):			
Details, mitigating circumstances and explanations below:			





LANDLORD REFERENCES List your CURRENT and PREVIOUS landlords for the PAST 5 YEARS. ***If you are/were living with family or friends, please give the name of the person you lived with and/or paid rent to. Name: Address: CURRENT LANDLORD Phone:

CORRENT LANDLORD	Phone:
	Email/Fax:
	Dates of Tenancy:
	Name:
	Address:
PREVIOUS LANDLORD	Phone:
	Email/Fax:
	Dates of Tenancy:
	Name:
	Address:
PREVIOUS LANDLORD	Phone:
	Email/Fax:
	Dates of Tenancy:

PERSONAL REFERENCES				
Name of Reference	Address	Relationship	Phone Number	

VEHICLE INFORMATION			
List cars, trucks, or other vehicles that you operate and maintain. All vehicles must have current vehicle registration,			
safety check and insurance. Only vehicles that fit in parking space will be allowed.			
Vehicle 1	Vehicle 2		
Type of Vehicle:	Type of Vehicle:		
Year/Make/Model:	Year/Make/Model:		
License Plate #: Color:	License Plate #: Color:		
Insurance Carrier:	Insurance Carrier:		
Owner:	Owner:		

ACKNOWLEDGEMENT, CERTIFICATION AND SIGNATURE LINES ON NEXT PAGE





CERTIFICATION: I/We hereby certify that I/we do/will **NOT** maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our primary residence. I/We understand I/we must pay a security deposit for this unit prior to occupancy. I/We understand that my/our eligibility for housing will be based on applicable income limits and by the Tenant Selection Criteria for this specific project as established by Mark Development, Inc. **I/We certify that all information in this application is true to the best of my/our knowledge and I/we understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. I/We hereby authorize Mark Development, Inc. to verify any information contained in the rental application at any time, including but not limited to, verification of residency, employment, income, assets and landlord references. I/We understand that this verification process may include obtaining performance/credit reports from various consumer reporting agencies and specifically authorizes Mark Development, Inc. to obtain such reports as allowed by the Fair Credit Reporting Act and any information related to criminal activities.. This is for preliminary screening use only and does not obligate Mark Development, Inc. to execute a rental agreement or deliver possession of the premises.**

<u>ACKNOWLEDGMENT</u>: My initial below acknowledges that I am aware and understand that a copy of the current Tenant Selection Plan is readily available for my review at <u>www.mdihawaii.com/tsp</u> and/or a copy may be provided to me at any time, per my request. I certify that I have read, understand and accept the current Tenant Selection Plan.

(Head of Household)

All adult applicants 18 years and older and emancipated applicants under the age of 18 must sign application.

Head	Date
Co-Head	Date
Adult over 18 yrs.	Date

Please be advised that if you knowingly give the managing agent false information regarding income or other factors considered in determining your eligibility and rent, you could become subject to penalties available under Federal law. Those penalties include fines up to \$10,000.00 and imprisonment for up to five years.





INCOME CHECKLIST

It is important that you include all income that each member of your household expects to receive in the next 12 months. The following is a list of items the government counts as income in determining eligibility for federal housing assistance. Please review the following checklist to be sure you provided all of your current and anticipated income.

1.	Employment Income	This does not include employment income of children younger than 18 or live-in aides:		
	Wages	Bonuses	Salaries	Tips
	Overtime Pay Fees Commis		Commissions	Full-Time Student Income (18 & Over Only)
	Any other amounts adu	other amounts adult household members earn from working for other people or from their own business.		

2. Benefit Payments This includes lump-sum payments received because of delays in processing benefits, but not lump-sum payments of Social Security or Supplemental Security Income [SSI]:

Social Security	Annuities	SSI	Insurance Policy Payments
Worker's Compensation	Pensions	Disability Pay or Benefits	Retirement Fund Benefits
Unemployment Benefits Title IV/TANF	Death Benefits	Severance Pay	Veteran's Benefits

Any other benefit payments (e.g. veterans, disability, black lung sick benefits, dependent indemnity compensation)

- 3. Welfare Assistance This includes lump-sum payments received because of delays in processing benefits, but not grants or other amounts received specifically for medical expenses or care and equipment for a disable person.
- 4. Alimony and/or child support This includes adoption assistance payments.
- 5. Interest, dividends, and other income from household assets: Interest from bank accounts or bonds, Dividends from stocks or mutual funds, Income distributed from trust funds, Money from renting household assets, Any other interest, dividends, or rent, including children's unearned income)

6. Lottery winnings paid in periodic payments

- 7. Money or gifts regularly given by persons not living in the unit This includes rent or utility payments regularly paid by someone on behalf of the household, but doesn't include recurring amounts paid directly to a child care provider, gifts of groceries, utility rebates paid to senior citizens, payments received for the care of foster children, or gifts received on a nonrecurring basis.
- 8. Any other sources of income

ASSET CHECKLIST

It is important that you include all Assets owned by each member of your household. The following is a list of items the government counts as assets in determining eligibility for federal housing assistance. Please review the following checklist to be sure you provided all of your current assets.

- 1. Cash held in savings and checking account, pre-paid debit cards, safe deposit boxes, homes, etc.
- 2. Revocable Trusts
- 3. Equity in Rental Property or other Capital investment
- 4. Stocks, Bonds, Mutual Funds, Treasury Bills, Certificates of Deposit, Money Market Accounts
- 5. Individual Retirement and Keogh Accounts
- 6. Retirement and Pension Fund (amount that can be withdrawn less penalties and costs while employed without retiring or terminating employment)
- 7. Cash Value of Life Insurance Policies (surrender value before death of a whole life/universal life policy)
- 8. Personal Property held as Investments
- 9. Lump sum receipts or one-time receipts (inheritance; capital gains; on-time lottery winnings; victim's restitution; insurance settlements and claims; and other amounts not intended as periodic payments)
- 10. Mortgage or Deed of Trust held by household member

